



## Kimberly A. Whaley, CS, TEP, LLM

**KIMBERLY A. WHALEY, CS, TEP, LLM**, founding and managing partner, **WHALEY ESTATE LITIGATION PARTNERS (WEL PARTNERS)**, a dispute resolution firm based in Toronto, practicing throughout Ontario. WEL Partners has been repeatedly ranked by Canadian Lawyer as a Top 10 Boutique Trusts & Estates firms in Canada. Kim is the 2024 winner of the OBA Award of Excellence in Trusts and Estates Law.

Kimberly practices dispute resolution throughout Ontario in the areas of Estate, Trust, Fiduciary and Wealth Succession litigation including Powers of Attorney, *Inter Vivos* Gifting, Fiduciary Passing of Accounts, Guardianship, Dependant Support, Elder Law and the related issues of capacity, undue influence.

Kimberly is a TEP, full member of STEP Canada, and the newly elected Canadian Representative on STEP Worldwide Council and a member of STEP Mental Capacity Steering Committee. Kimberly is designated as a Certified Specialist in Estates & Trusts Law by the Law Society of Ontario and has been consistently peer selected for inclusion in Best Lawyers in Canada, and by Chambers High Net Worth, Private Wealth Disputes in Canada in Band 1, is a Distinguished Fellow of the Canadian Centre for Elder Law, is inducted into the Ontario Chapter of the Canadian Academy of Distinguished Neutrals, and has published many articles in Canadian, International, Legal and Medical Journals. Kim has taught at 3 Canadian Law Schools, is a guest lecturer to more, and presents regularly in Canada and internationally within institutional and community organizations. Kimberly is on various advisory boards including the Ontario Securities Commission's (OSC) Seniors Expert Advisory Committee (SEAC); Estate Planning and Litigation Forum, Cambridge Forums Inc., Steering Committee Member; Toronto Police Service Seniors Community Consultative Committee; the newly constituted Ontario Estates Bench-Bar Liaison Committee; the Canadian Center for British Columbia Elder Law (CCEL), co-chair, and fellow; CanAge fellow; and the International Academy of Estate and Trust Law (IAETL), Academician. Kimberly is an experienced Mediator, mediating estate, and trust related disputes for over 23 years. Kim's cases have received national coverage by The Globe & Mail and CBC.